

## **BANK OF MONTSERRAT LIMITED**

### **JOB ADVERTISEMENT**

Applications are invited from suitably qualified, goal driven and enthusiastic persons to fill the position of Investment Analyst with Bank of Montserrat Limited. The Bank offers a range of financial solutions and services to meet the needs of personal and commercial customers as well as serving the needs of the wider population.

#### **PURPOSE:**

The chosen candidate will be responsible for undertaking in-depth financial research and report on prospective investment options with appropriate recommendations to the Assistant General Manager. The Investment Analyst will also have responsibility for the monitoring of the Bank's investment portfolio and making the necessary recommendations to help proactively manage the investment portfolio, in compliance with the Bank's Investment Policy Statement (IPS).

#### **MAIN OBJECTIVE OF THE POSITION:**

The successful applicant will provide strong support to the Assistant General Manager with the management of the Bank's investment portfolio in line with the Bank's Investment Policy Statement (IPS).

The applicant will also act as the primary contact between the Bank and its external investment managers to ensure their investment decisions are in line with the Bank's Investment Policy Statement (IPS).

#### **KEY ACCOUNTABILITIES:**

- i. Responsible for the overall management of the Bank's Investment Portfolio.
- ii. Liaise with assigned fund managers and network with industry professionals to identify appropriate investment opportunities.
- iii. Ensure the Investment portfolio is managed within established risk parameters and in accordance with the Bank's Investment Policy Statement (IPS).
- iv. Compile advisory reports and make informed recommendations on new investment opportunities that can enhance or help diversify the Bank's investment portfolio.
- v. Ensure that approved targets for the Bank's Investment portfolio are being met and / or exceeded.
- vi. Contribute positively to ensure the Bank's overall strategic objectives are met.
- vii. Assist the Assistant General Manager and the General Manager on an as needed basis with operational areas of the Bank.
- viii. Attend Investment Committee and Board meetings on an as needed basis.

#### **REQUIREMENTS:**

Candidates must have the following:

- A minimum of 2 years' relevant experience working in a similar environment.
- A University Degree in Finance, Accounting or a related business field. An appropriate professional certification will be an asset.

- An in-depth knowledge and understanding of financial markets, financial instruments and risk management policies, procedures and practices.
- A proven track record of analytical and investigative skills.
- A sound understanding of the legal and regulatory standards that guide the operations and management of a financial institution.

**BENEFITS:**

- Generous remuneration package
- Contract with an attractive gratuity
- Monthly travel allowance
- Housing allowance for non-residents
- Performance based annual bonus.
- Health insurance
- Opportunities for career advancement

If you are a high achieving, goal driven professional with the required qualification and experience, we are interested in meeting with you.

Applications should be addressed to The Manager, Bank of Montserrat Limited, Brades, Montserrat or emailed to [applicants@bankofmontserrat.ms](mailto:applicants@bankofmontserrat.ms) to reach the Bank no later than Wednesday, December 21<sup>st</sup>, 2022.