



SUBSCRIPTION FORM FOR EXERCISE OF PRE-EMPTIVE RIGHTS

| BANK OF MONTSERRAT LIMITED | APPLICATION FOR EXERCISE OF PREEMPTIVE RIGHTS | | | | | | |
|--|--|----|------------------------|------------------------|--------------------------|--|----------------------|
| <p>To: The Directors Bank of Montserrat Limited I/We wish to exercise my/our Preemptive Rights</p> | <p>These boxes are for Official Use Only <u>DO NOT WRITE</u></p> | | | | | | |
| <p>No. of BML Shares currently held:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; height: 20px;"></td> <td style="width: 50%; height: 20px;"></td> <td style="width: 20px; text-align: center;">1a</td> </tr> <tr> <td style="text-align: center;">No. of Shares in Words</td> <td style="text-align: center;">No. of Shares in Figures</td> <td></td> </tr> </table> | | | 1a | No. of Shares in Words | No. of Shares in Figures | | <p>DATE RECEIVED</p> |
| | | 1a | | | | | |
| No. of Shares in Words | No. of Shares in Figures | | | | | | |
| <p>Total No. of BML Shares applied for via Preemptive Rights:</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 50%; height: 20px;"></td> <td style="width: 50%; height: 20px;"></td> <td style="width: 20px; text-align: center;">1b</td> </tr> <tr> <td style="text-align: center;">No. of Shares in Words</td> <td style="text-align: center;">No. of Shares in Figures</td> <td></td> </tr> </table> | | | 1b | No. of Shares in Words | No. of Shares in Figures | | <p>ACCEPTANCE NO</p> |
| | | 1b | | | | | |
| No. of Shares in Words | No. of Shares in Figures | | | | | | |
| <p>In Bank of Montserrat Limited at EC \$4.50 per share on the terms and conditions set out in the prospectus dated 2 April 2018, and I/We enclose payment for the amount payable of</p> <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 80%; text-align: center;">EC\$</td> <td style="width: 20%; text-align: center;">2</td> </tr> </table> | EC\$ | 2 | <p>SHARES ALLOTTED</p> | | | | |
| EC\$ | 2 | | | | | | |
| <p>I/We the applicant(s) declare we have read the prospectus and I am/we are qualified to make this application. I/We agree that in submitting this application form I am/we are bound by the terms and conditions of the offer as set out in the prospectus dated 2 April 2018</p> | <p>METHOD OF PAYMENT</p> | | | | | | |
| <p>Date..... Signature/s</p> | <p>AMOUNT RECEIVED</p> | | | | | | |
| <p>PLEASE USE BLOCK CAPITAL LETTERS</p> | <p>AMOUNT PAYABLE</p> | | | | | | |
| <p>Mr. Mrs. Ms. Miss or title</p> | <p>AMOUNT RETURNED</p> | | | | | | |
| <p>Given/Forename(s) (in full)</p> | <p>CHEQUE NO.</p> | | | | | | |
| <p>Surname</p> | <p>CERTIFICATE NO.</p> | | | | | | |
| <p>Address in Full</p> | <p>RECEIVING AGENT'S STAMP</p> | | | | | | |
| <p>E-mail:</p> | | | | | | | |



Pin your cheque/banker's draft here for the amount in Box 2 made payable to Bank of Montserrat Ltd - Share Offer

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PREFERRED FORM OF DIVIDENT PAYMENT¹

Please indicate how dividends should be paid: **6**

Credit My Account²:

Chequing Account #: _____

Savings Account #: _____

At

Name of Bank: _____

Address of Bank: _____

¹Payments made to accounts at other financial institutions may attract applicable bank charges for such services.

²Please note that all dividends shall be paid in EC\$

Mail Dividend cheque to Address at: _____

Fill in this section when there is more than one applicant. The first or sole applicant should complete Box 4 or 4a and sign in Box 3
Insert below only the names and addresses of of other joint applicants, each of whose signatures is required in Box 8

PLEASE USE BLOCK CAPITAL LETTERS

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| Mr. Mrs. Ms or Title | Mr. Mrs. Ms or Title | Mr. Mrs. Ms or Title |
|-------------------------|-------------------------|-------------------------|
| Given Name(s) (in full) | Given Name(s) (in full) | Given Name(s) (in full) |
| Surname | Surname | Surname |
| Address (in full) | Address (in full) | Address (in full) |
| | | |

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| Signature | Signature | Signature |
|-----------|-----------|-----------|
| | | |

Warning: Failure to complete this application form accurately by you or the person acting on your behalf could result in the application being rejected