



SUBSCRIPTION FORM APO

BANK OF MONTSERRAT LIMITED	APPLICATION FORM - APO
<p>To: The Directors Bank of Montserrat Limited I/We hereby apply for</p>	<div style="border: 1px solid black; padding: 5px; display: flex; justify-content: space-between; align-items: center;"> Ordinary Shares 1 </div>
<p>In Bank of Montserrat Limited at EC \$6.50 per share on the terms and conditions set out in the prospectus dated 2 April 2018, and I/We enclose payment for the amount payable of</p>	<div style="border: 1px solid black; padding: 5px; display: flex; justify-content: space-between; align-items: center;"> <u>EC\$</u> 2 </div>
<p>I/We the applicant(s) declare we have read the prospectus and I am/we are qualified to make this application. I/We agree that in submitting this application form I am/we are bound by the terms and conditions of the offer as set out in the prospectus dated 2 April 2018</p>	<div style="border: 1px solid black; padding: 5px;"> <p style="text-align: center;">These boxes are for Official Use Only <u>DO NOT WRITE</u></p> </div>
<p>Date.....Signature/s.....</p>	<div style="border: 1px solid black; padding: 5px; display: flex; justify-content: space-between; align-items: center;"> 3 </div>
<p>PLEASE USE BLOCK CAPITAL LETTERS</p> <p>Mr. Mrs. Ms. Miss or title</p> <p>Given/Forename(s) (in full)</p> <p>Surname</p> <p>Address in Full</p> <p>E-mail:</p>	<div style="border: 1px solid black; padding: 5px; display: flex; justify-content: space-between; align-items: center;"> 4a </div>
<p>PLEASE INDICATE</p> <p>Existing Shareholder</p> <p>PLEASE CHECK ONE</p> <p>Individual <input type="checkbox"/> Financial Institution <input type="checkbox"/> Other Corporate <input type="checkbox"/></p>	<div style="border: 1px solid black; padding: 5px; display: flex; justify-content: space-between; align-items: center;"> YES <input type="checkbox"/> NO <input type="checkbox"/> 4b </div>
	<div style="border: 1px solid black; padding: 5px;"> <p>DATE RECEIVED</p> <p>ACCEPTANCE NO</p> <p>SHARES ALLOTTED</p> <p>METHOD OF PAYMENT</p> <p>AMOUNT RECEIVED</p> <p>AMOUNT PAYABLE</p> <p>AMOUNT RETURNED</p> <p>CHEQUE NO.</p> <p>CERTIFICATE NO.</p> <p>RECEIVING AGENT'S STAMP</p> </div>



Pin your cheque/banker's draft here for the amount in Box 2 made payable to Bank of Montserrat Ltd - Share Offer

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PREFERRED FORM OF DIVIDENT PAYMENT¹

Please indicate how dividends should be paid:

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Credit My Account²:

Chequing Account #: _____

Savings Account #: _____

At

Name of Bank: _____

Address of Bank: _____

¹Payments made to accounts at other financial institutions may attract applicable bank charges for such services.

²Please note that all dividends shall be paid in EC\$

Mail Dividend cheque to Address at: _____

Fill in this section when there is more than one applicant. The first or sole applicant should complete Box 4 or 4a and sign in Box 3
Insert below only the names and addresses of of other joint applicants, each of whose signatures is required in Box 8

PLEASE USE BLOCK CAPITAL LETTERS

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Mr. Mrs. Ms or Title	Mr. Mrs. Ms or Title	Mr. Mrs. Ms or Title
Given Name(s) (in full)	Given Name(s) (in full)	Given Name(s) (in full)
Surname	Surname	Surname
Address (in full)	Address (in full)	Address (in full)

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Signature	Signature	Signature
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Warning: Failure to complete this application form accurately by you or the person acting on your behalf could result in the application being rejected